

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

IN RE:
BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC

§ CASE NO. 97-10073

§
§
§
§
§
§

CHAPTER 7

DEBTOR(S)

TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION,
AND REPORT OF PROPOSED DISTRIBUTION

JASON R. SEARCY, Trustee of the estate of the above-named Debtor(s), certifies to the Court and United States Trustee, that the trustee has faithfully and properly fulfilled the duties of the office of the trustee, that the trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution, attached hereto, is proper, and consistent with the law and rules of the court. The trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

Therefore, the trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: 5/26/99

Trustee

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: 6/3/99

By: 1366

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

| | |
|-------------------------------------|---------------------|
| IN RE: | § CASE NO. 97-10073 |
| BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC | § |
| | § |
| | § |
| | § CHAPTER 7 |
| DEBTOR(S) | § |

**TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION AND
APPLICATION TO CLOSE CASE AND DISCHARGE TRUSTEE**

The Trustee of the estate presents the following final report:

1. The Trustee applies for commission and expenses set forth in Schedule A and states: that they are reasonable and proper; that in the course of the performance of duties, the Trustee has advanced monies from personal funds for expenses, and that the Trustee has not ben reimbursed or indemnified.
2. The Trustee submits Form I as a summary of the assets and an estate property record. Any property scheduled under 11 U.S.C. §521 (1) and not administered shall be deemed abandoned pursuant to 11 U.S.C. §554 (c).
3. The Trustee has reduced all assets of this estate to cash or otherwise lawfully disposed of them and the estate is ready to be closed.
4. The Trustee submits Form II as the account of estate cash receipts and disbursements.
5. There is no agreement or understanding between the Trustee and any other person for a division of the compensation sought by this application except as permitted by the Bankruptcy Code.
6. The Trustee requests approval of this final Report.
7. The Trustee (has) (XXXXXXX) examined each and every claim filed and noted his approval of claims filed, or he has filed objections to allowance or requests for reclassification.
8. The Trustee further requests that after final distribution of all monies have been made in accordance with the Trustee's Report of Final Distribution, and upon filing of a Supplemental Final Report and Account and certification by the U.S. Trustee, the trustee be discharged from office and that the case be closed.

I declare under penalty of perjury that this Report and attached Schedules are true and correct to the best of my knowledge and belief.

Dated: 5/26/99



JASON R. SEARCY, TRUSTEE

SCHEDULE A-1

FINAL ACCOUNT AS OF:

| | | |
|-----|-------------------------|-------------------|
| A. | RECEIPTS | \$5,354.28 |
| B. | DISBURSEMENTS | |
| (1) | Secured Creditors | 0.00 |
| (2) | Administrative Expenses | -649.08 |
| (3) | Priority Creditors | 0.00 |
| (4) | Other | 0.00 |
| | TOTAL DISBURSEMENTS | <u>\$- 649.08</u> |
| C. | BALANCE ON HAND | \$4,705.20 |

TRUSTEE'S FINAL REPORT CASE SUMMARY

TRUSTEE:

SEARCY

COMMENTS:

CASE NAME:

BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC.

CASE NUMBER:

97-10073

DATE UST APPROVED:

06-03-99

ESTATE INCOME:

TOTAL RECEIPTS:

\$5,354.28

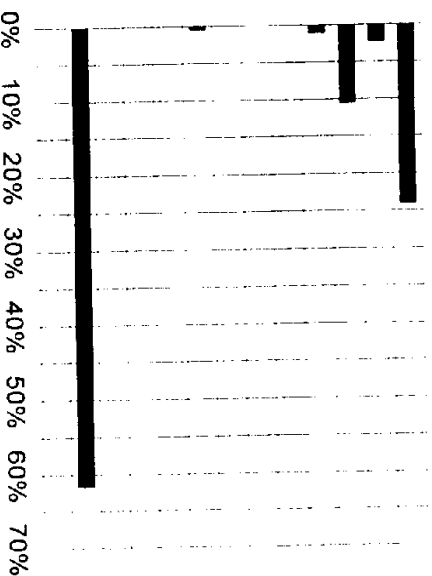
100.00%

ESTATE EXPENSES:

TRUSTEE'S COMMISSION
TRUSTEE'S EXPENSES
FIRM'S PROFESSIONAL FEES
FIRM'S PROFESSIONAL EXPENSES
OTHER ATTORNEY FEES
OTHER PROFESSIONAL FEES
COURT COSTS
ESTATE EXPENSES(TAXES, ETC)
PRIOR CHAPTER COSTS
SECURED CLAIMS PAID
PRIORITY CLAIMS PAID
UNSECURED CLAIMS PAID
OTHER(RETURN TO DEBTOR, ETC)

1,285.43
122.28
562.50
60.38
0.00
0.00
0.00
26.20
0.00
0.00
0.00
0.00
3,297.49
0.00

24.01%
2.28%
10.51%
1.13%
0.00%
0.00%
0.00%
0.49%
0.00%
0.00%
0.00%
0.00%
61.59%
0.00%



UNSECURED CLAIMS
ALLOWED

5,100,000.00

UNSECURED CLAIMS
PAID

3,297.49

PERCENT RECOVERED
FOR UNSECURED

0.06%

Form 1

Page: 1

Individual Estate Property Record and Report Asset Cases

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Period Ending: 05/25/99

Trustee: (631670) JASON R. SEARCY
Filed (f) or Converted (c): 01/10/97 (f)
\$341(a) Meeting Date: 02/21/97
Claims Bar Date: 08/26/97

| Ref. # | 1 Asset Description (Scheduled And Unscheduled (u) Property) | 2 Petition/ Unscheduled Values | 3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs) | 4 Property Abandoned OA=\$554(a) abandon. DA=\$554(c) abandon. | 5 Sale/Funds Received by the Estate | 6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
|--------|--------------------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------|------------------------------------------------------------------------------|
| 1 | BANK ACCOUNTS - TEXAS COMMERCE BANK, N.A. | 2,450.00 | 2,608.04 | | 2,608.04 | FA |
| 2 | ACCOUNTS RECEIVABLE | Unknown | 2,531.41 | | 2,531.41 | FA |
| Int | INTEREST (u) | Unknown | N/A | | 214.83 | Unknown |
| 3 | Assets Totals (Excluding unknown values) | \$2,450.00 | \$5,139.45 | | \$5,354.28 | \$0.00 |

Major Activities Affecting Case Closing:
Initial Projected Date Of Final Report (TFR): May 31, 1999

Current Projected Date Of Final Report (TFR): May 31, 1999

Form 2

Cash Receipts And Disbursements Record

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Taxpayer ID #: 76-0338872
Period Ending: 05/25/99

Trustee: JASON R. SEARCY (631670)
Bank Name: THE CHASE MANHATTAN BANK
Account: 312-7316970-65 - MONEY MARKET ACCOUNT
Blanket Bond: \$0.00 (per case limit)
Separate Bond: N/A

| 1 Trans. Date | 2 {Ref #} / Check # | 3 Paid To / Received From | 4 Description of Transaction | 5 Receipts \$ | 6 Disbursements \$ | 7 Money Market Account Balance |
|---------------------|---------------------------|--------------------------------|------------------------------------|---------------------|--------------------------|--------------------------------------|
| 02/25/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 20.00 |
| 02/25/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 40.00 |
| 02/25/97 | {2} | DENNIS R. NORRIS | ACCOUNTS RECEIVABLE | 5.00 | | 45.00 |
| 02/25/97 | {2} | DENNIS R. NORRIS | ACCOUNTS RECEIVABLE | 5.00 | | 50.00 |
| 02/25/97 | {2} | DALE L. OR RENEE L. EAVES | ACCOUNTS RECEIVABLE | 10.00 | | 60.00 |
| 02/25/97 | {2} | JENNIFER LY | ACCOUNTS RECEIVABLE | 20.00 | | 80.00 |
| 02/25/97 | {2} | MITTIE L. ACKLIN | ACCOUNTS RECEIVABLE | 10.80 | | 90.80 |
| 02/25/97 | {2} | VICKI DUDLEY | ACCOUNTS RECEIVABLE | 5.00 | | 95.80 |
| 02/25/97 | {2} | REV. DOUGLAS & PAMELA WHITE | ACCOUNTS RECEIVABLE | 20.00 | | 115.80 |
| 02/25/97 | {2} | CONSUMER CREDIT COUNSELING SRV | ACCOUNTS RECEIVABLE | 15.00 | | 130.80 |
| 02/25/97 | {2} | CONSUMER CREDIT COUNSELING SRV | ACCOUNTS RECEIVABLE | 10.00 | | 140.80 |
| 02/25/97 | {2} | CONSUMER CREDIT COUNSELING SRV | ACCOUNTS RECEIVABLE | 16.54 | | 157.34 |
| 02/28/97 | {2} | CHEMICAL BANK | Interest posting at 2.6% | 0.01 | | 157.35 |
| 03/06/97 | {2} | DENNIS R. NORRIS | ACCOUNTS RECEIVABLE | 5.00 | | 162.35 |
| 03/18/97 | {2} | ERNEST E. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 182.35 |
| 03/18/97 | {1} | TEXAS COMMERCE BANK | CLOSEOUT DEBTOR ACCOUNT TO TRUSTEE | 2,608.04 | | 2,790.39 |
| 03/26/97 | {2} | DALE E. & RENE L. EAVES | ACCOUNTS RECEIVABLE | 20.00 | | 2,810.39 |
| 03/31/97 | {2} | CHEMICAL BANK | Interest posting at 2.6% | 2.40 | | 2,812.79 |
| 04/08/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 2,832.79 |
| 04/08/97 | {2} | REV. DOUGLAS D. WHITE | ACCOUNTS RECEIVABLE | 20.00 | | 2,852.79 |
| 04/22/97 | {2} | JENNIFER LY | ACCOUNTS RECEIVABLE | 20.00 | | 2,872.79 |
| 04/30/97 | {2} | CHEMICAL BANK | Interest posting at 2.6% | 5.61 | | 2,878.40 |
| 05/20/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 2,898.40 |
| 05/30/97 | {2} | CHEMICAL BANK | Interest posting at 2.6% | 5.88 | | 2,904.28 |
| 06/02/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 2,924.28 |
| Subtotals : | | | | \$2,924.28 | | \$0.00 |

Form 2

Page: 2

Cash Receipts And Disbursements Record

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Taxpayer ID #: 76-0338872
Period Ending: 05/25/99

Trustee: JASON R. SEARCY (631670)
Bank Name: THE CHASE MANHATTAN BANK
Account: 312-7316970-65 - MONEY MARKET ACCOUNT
Blanket Bond: \$0.00 (per case limit)
Separate Bond: N/A

| 1 Trans. Date | 2 {Ref #}/ Check # | 3 Paid To / Received From | 4 Description of Transaction | 5 Receipts \$ | 6 Disbursements \$ | 7 Money Market Account Balance |
|---------------------|--------------------------|------------------------------|---------------------------------------------|---------------------|--------------------------|--------------------------------------|
| 06/02/97 | {2} | CONSUMER CREDIT COUNSELING | ACCOUNTS RECEIVABLE | 10.00 | | 2,934.28 |
| 06/02/97 | {2} | CONSUMER CREDIT COUNSELING | ACCOUNTS RECEIVABLE - MARY T. KING | 8.15 | | 2,942.43 |
| 06/02/97 | {2} | CONSUMER CREDIT COUNSELING | ACCOUNTS RECEIVABLE - STEPHANIE A LEJUNE | 15.00 | | 2,957.43 |
| 06/11/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 2,977.43 |
| 06/24/97 | {2} | JENNIFER NGUYEN | ACCOUNTS RECEIVABLE | 20.00 | | 2,997.43 |
| 06/30/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 5.85 | | 3,003.28 |
| 07/03/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 3,023.28 |
| 07/29/97 | {2} | JENNIFER NGUYEN | ACCOUNTS RECEIVABLE | 25.00 | | 3,048.28 |
| 07/31/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 6.17 | | 3,054.45 |
| 08/12/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 3,074.45 |
| 08/29/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 6.78 | | 3,081.23 |
| 09/02/97 | {2} | ROBERT W. & LINDA J. FRIEND | ACCOUNTS RECEIVABLE | 47.05 | | 3,128.28 |
| 09/02/97 | {2} | CRAIG METCALF | ACCOUNTS RECEIVABLE | 296.22 | | 3,424.50 |
| 09/02/97 | {2} | ROBERT PEEFFER | ACCOUNTS RECEIVABLE | 43.90 | | 3,468.40 |
| 09/02/97 | {2} | JERI KIRKENDALL | ACCOUNTS RECEIVABLE | 319.50 | | 3,787.90 |
| 09/02/97 | {2} | CONSUMER CREDIT COUNSELING | ACCOUNTS RECEIVABLE | 15.00 | | 3,802.90 |
| 09/16/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 3,822.90 |
| 09/30/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 7.95 | | 3,830.85 |
| 10/16/97 | {2} | Bobbie J. Love | ACCOUNTS RECEIVABLE | 20.00 | | 3,850.85 |
| 10/31/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 8.48 | | 3,859.33 |
| 11/06/97 | {2} | BOARD OF PENSIONS OF THE | ACCOUNTS RECEIVABLE | 324.25 | | 4,183.58 |
| 11/06/97 | {2} | CONSUMER CREDIT COUNSELING | ACCOUNTS RECEIVABLE | 15.00 | | 4,198.58 |
| 11/12/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,218.58 |
| 11/17/97 | {2} | JENNIFER LY | ACCOUNTS RECEIVABLE | 50.00 | | 4,268.58 |
| Subtotals : | | | | \$1,344.30 | | \$0.00 |

Asset reference(s)

Form 2

Cash Receipts And Disbursements Record

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Taxpayer ID #: 76-0338872
Period Ending: 05/25/99

Trustee: JASON R. SEARCY (631670)
Bank Name: THE CHASE MANHATTAN BANK
Account: 312-7316970-65 - MONEY MARKET ACCOUNT
Blanket Bond: \$0.00 (per case limit)
Separate Bond: N/A

| 1 Trans. Date | 2 {Ref #}/ Check # | 3 Paid To / Received From | 4 Description of Transaction | 5 Receipts \$ | 6 Disbursements \$ | 7 Money Market Account Balance |
|---------------------|--------------------------|------------------------------|----------------------------------------------------|---------------------|--------------------------|--------------------------------------|
| 1/28/97 | Int | CHEMICAL BANK | Interest posting at 2.6% | 8.78 | | 4,277.36 |
| 12/17/97 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,297.36 |
| 12/31/97 | Int | CHEMICAL BANK | Interest posting at 2.5% | 9.20 | | 4,306.56 |
| 01/06/98 | {2} | SAY T. GILFILLIAN | ACCOUNTS RECEIVABLE | 100.00 | | 4,406.56 |
| 01/27/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,426.56 |
| 01/30/98 | Int | CHEMICAL BANK | Interest posting at 2.5% | 9.33 | | 4,435.89 |
| 02/18/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 30.00 | | 4,465.89 |
| 02/27/98 | Int | CHEMICAL BANK | Interest posting at 2.4% | 8.53 | | 4,474.42 |
| 03/31/98 | Int | CHEMICAL BANK | Interest posting at 2.5% | 9.15 | | 4,483.57 |
| 04/02/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 50.00 | | 4,533.57 |
| 04/09/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,553.57 |
| 04/15/98 | 101 | INTERNAL REVENUE SERVICE | 1997 FORM 1120 - ORDER DATED 4-8-98 EIN 76-0338872 | | 10.19 | 4,543.38 |
| 4/30/98 | Int | CHEMICAL BANK | Interest posting at 2.4% | 8.95 | | 4,552.33 |
| 5/28/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,572.33 |
| 05/29/98 | Int | CHEMICAL BANK | Interest posting at 2.37% | 9.19 | | 4,581.52 |
| 06/16/98 | {2} | BOBBIE J. LOVE | ACCOUNTS RECEIVABLE | 20.00 | | 4,601.52 |
| 06/30/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.37% | 8.94 | | 4,610.46 |
| 07/14/98 | {2} | BOBBIE J. Love | | 20.00 | | 4,630.46 |
| 07/31/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.23% | 9.30 | | 4,639.76 |
| 08/11/98 | {2} | BOBBIE J. L ove | | 20.00 | | 4,659.76 |
| 08/31/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.23% | 8.87 | | 4,668.63 |
| 09/30/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.23% | 8.56 | | 4,677.19 |
| 10/01/98 | {2} | BOBBIE J. Love | Accounts Receivable | 20.00 | | 4,697.19 |
| 10/07/98 | {2} | BOBBIE J. Love | Accounts Receivable | 20.00 | | 4,717.19 |
| Subtotals : | | | | \$458.80 | \$10.19 | |

Form 2

Page: 4

Cash Receipts And Disbursements Record

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Taxpayer ID #: 76-0338872
Period Ending: 05/25/99

Trustee: JASON R. SEARCY (631670)
Bank Name: THE CHASE MANHATTAN BANK
Account: 312-7316970-65 - MONEY MARKET ACCOUNT
Blanket Bond: \$0.00 (per case limit)
Separate Bond: N/A

| 1 Trans. Date | 2 {Ref #} / Check # | 3 Paid To / Received From | 4 Description of Transaction | 5 Receipts \$ | 6 Disbursements \$ | 7 Money Market Account Balance |
|-------------------------------------|---------------------------|------------------------------|----------------------------------------------------------------------------|---------------------|--------------------------|--------------------------------------|
| 10/30/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.00% | 8.56 | | 4,725.75 |
| 11/11/98 | {2} | Bobbie J. Love | Accounts Receivable | 20.00 | | 4,745.75 |
| 11/11/98 | {2} | Bobbie J. Love | Correction to adjust deposit amount to actual amount - Accounts Receivable | 20.00 | | 4,765.75 |
| 11/30/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.00% | 7.81 | | 4,773.56 |
| 12/08/98 | {2} | Bobbie J. Love | Pay-off of accounts receivable debt | 520.00 | | 5,293.56 |
| 12/31/98 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.0000% | 8.71 | | 5,302.27 |
| 01/29/99 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.0000% | 9.01 | | 5,311.28 |
| 02/26/99 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.0000% | 8.15 | | 5,319.43 |
| 03/31/99 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.0000% | 9.04 | | 5,328.47 |
| 04/06/99 | 102 | Internal Revenue Service | Form 1120 for 12-31-98; Order dated 3-31-99; 76-0338872 | | 16.01 | 5,312.46 |
| 04/30/99 | Int | THE CHASE MANHATTAN BANK | Interest posting at 2.0000% | 8.75 | | 5,321.21 |
| 05/18/99 | 103 | JASON R. SEARCY, P.C. | Attorney's fees - Order dated 5-11-99 | | 562.50 | 4,758.71 |
| 05/18/99 | 104 | JASON R. SEARCY, P.C. | Attorney's expenses - Order dated 5-11-99 | | 60.38 | 4,698.33 |
| 05/25/99 | Int | Interest Posting | Current Interest Rate is 2.0000% | 6.87 | | 4,705.20 |
| 05/25/99 | | To Account #312731697066 | Transfer of estate funds | | 4,705.20 | 0.00 |
| ACCOUNT TOTALS | | | | 5,354.28 | 5,354.28 | \$0.00 |
| Less: Bank Transfers | | | | 0.00 | 4,705.20 | |
| Subtotal | | | | 5,354.28 | 649.08 | |
| Less: Payments to Debtors | | | | | 0.00 | |
| NET Receipts / Disbursements | | | | \$5,354.28 | \$649.08 | |

Form 2

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Cash Receipts And Disbursements Record

Case Number: 97-10073 PARK
Case Name: BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC
Taxpayer ID #: 76-0338872
Period Ending: 05/25/99

Trustee: JASON R. SEARCY (631670)
Bank Name: THE CHASE MANHATTAN BANK
Account: 312-7316970-66 - Checking Account
Blanket Bond: \$0.00 (per case limit)
Separate Bond: N/A

| 1 Trans. Date | 2 {Ref #} / Check # | 3 Paid To / Received From | 4 Description of Transaction | 5 Receipts \$ | 6 Disbursements \$ | 7 Checking Account Balance |
|-------------------------------------|---------------------------|------------------------------|---------------------------------|---------------------|--------------------------|----------------------------------|
| 05/25/99 | | From Account #312731697065 | Transfer of estate funds | 4,705.20 | | 4,705.20 |
| ACCOUNT TOTALS | | | | 4,705.20 | 0.00 | \$4,705.20 |
| Less: Bank Transfers | | | | 4,705.20 | 0.00 | |
| Subtotal | | | | 0.00 | 0.00 | |
| Less: Payments to Debtors | | | | | 0.00 | |
| NET Receipts / Disbursements | | | | \$0.00 | \$0.00 | |
| TOTAL - ALL ACCOUNTS | | | | Net Receipts | Net Disbursements | Account Balances |
| MMA # 312-7316970-65 | | | | 5,354.28 | 649.08 | 0.00 |
| Checking # 312-7316970-66 | | | | 0.00 | 0.00 | 4,705.20 |
| | | | | \$5,354.28 | \$649.08 | \$4,705.20 |

| Number of hauls | <i>P. setiferus</i> (%) | <i>P. setiferus</i> + <i>P. setiferus</i> + <i>P. setiferus</i> (%) |
|-----------------|-------------------------|---------------------------------------------------------------------|
| 1 | ~10 | ~5 |
| 2 | ~30 | ~10 |
| 3 | ~50 | ~15 |
| 4 | ~70 | ~18 |
| 5 | ~85 | ~20 |
| 6 | ~90 | ~20 |
| 7 | ~95 | ~20 |
| 8 | ~98 | ~20 |
| 9 | ~99 | ~20 |
| 10 | ~100 | ~20 |

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
WASHINGTON, D. C.

TO :

1

DATE:

FROM :

2

1-10-50

SUBJECT :

3

RE :

4

1-10-50

UNITED STATES DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
WASHINGTON, D. C.

TO : DIRECTOR, FBI (100-369600) (P)
FROM : SAC, NEW YORK (100-100000) (P)
SUBJECT: [REDACTED]
RE: [REDACTED]

Enclosed for the Bureau are two copies of a letterhead memorandum (LHM) dated and captioned as above. The LHM is being furnished to the Bureau for its information and for its use in the conduct of its investigation of the [REDACTED] case.

Very truly yours,
[Signature]

[Signature]
SPECIAL AGENT IN CHARGE

Approved: [Signature]
Special Agent in Charge
New York Office
Date: 1-10-50

SCHEDULE B

APPLICATION FOR COMPENSATION

COMPUTATION OF COMMISSIONS (cases filed after 10/22/95)

| | | | |
|----------------|---------------------|-------------------------|--------------------|
| Total Receipts | <u>\$5,354.28</u> | 25% of First \$5,000 | \$ <u>1,250.00</u> |
| Less | <u>(5,000.00)</u> | | |
| Balance | <u>354.28</u> | 10% of next \$45,000 | \$ <u>35.43</u> |
| Less | <u>(45,000.00)</u> | | |
| Balance | <u>0.00</u> | 5% of next \$950,000 | \$ <u>0.00</u> |
| Less | <u>(950,000.00)</u> | | |
| Balance | <u>0.00</u> | 3% of Remaining Balance | \$ <u>0.00</u> |

TOTAL COMMISSIONS \$ 1,285.43

UNREIMBURSED EXPENSES

| | |
|---------------------------------|------------------|
| Recording Fees | \$ <u>0.00</u> |
| Premium on Trustee's Bond | \$ <u>0.00</u> |
| Necessary Travel | \$ <u>0.00</u> |
| Paraprofessional | \$ <u>0.00</u> |
| Clerical and Stenographic | \$ <u>0.00</u> |
| Photocopy | \$ <u>90.25</u> |
| Supplies/Stationery | \$ <u>0.00</u> |
| Delivery Costs (actual) | \$ <u>14.98</u> |
| Distribution Expenses | \$ <u>0.00</u> |
| Long Distance Telephone Charges | \$ <u>0.00</u> |
| Parking and Toll | \$ <u>0.00</u> |
| Other Expenses - Intranet | \$ <u>17.05</u> |
| TOTAL UNREIMBURSED EXPENSES | \$ <u>122.28</u> |

Records:

Trustee did not take possession of business or personal records of the debtor.

X

Notice given debtor on _____ to pick up business or personal records in hands of Trustee.

SCHEDULE C

EXPENSES OF ADMINISTRATION

| | (1) Amount Claimed | (2) Amount Allowed | (3) Previously Paid | (4) Due |
|--------------------------------------------------------------------------------------|--------------------------|--------------------------|---------------------------|--------------------|
| 1. 11 U.S.C. Sec. 507(a) (1) <u>Court Costs and Fees</u> | \$ 0.00 | \$ 0.00 | \$ 0.00 | \$ 0.00 |
| 2. 11 U.S.C Sec. 503(b) (1) (A) <u>Preservation of Estate</u> | | | | |
| A. Transportation | 0.00 | 0.00 | 0.00 | 0.00 |
| B. Storage | 0.00 | 0.00 | 0.00 | 0.00 |
| C. Wages | 0.00 | 0.00 | 0.00 | 0.00 |
| D. Estates share FICA | 0.00 | 0.00 | 0.00 | 0.00 |
| E. Insurance | 0.00 | 0.00 | 0.00 | 0.00 |
| F. Upkeep | 0.00 | 0.00 | 0.00 | 0.00 |
| G. Other (itemize) | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. 11 U.S.C. Sec. 503(b) (2) <u>Post-Petition taxes and related penalties</u> | 26.20 | 26.20 | 26.20 | 0.00 |
| 4. 11 U.S.C. Sec. 503(b) (2) <u>Compensation and Reimbursement</u> | | | | |
| A. Compensation of Trustee | 1,285.43 | 1,285.43 | 0.00 | 1,285.43 |
| B. Expenses of Trustee | 122.28 | 122.28 | 0.00 | 122.28 |
| C. Compensation of Attorney to Trustee | 562.50 | 562.50 | 562.50 | 0.00 |
| D. Expenses of Attorney to Trustee | 60.38 | 60.38 | 60.38 | 0.00 |
| 5. Court Special Charges (Excess Notices) | 0.00 | 0.00 | 0.00 | 0.00 |
| 6. U.S. Trustee fees | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Other (itemize) | 0.00 | 0.00 | 0.00 | 0.00 |
| Totals: | <u>\$ 2,056.79</u> | <u>\$ 2,056.79</u> | <u>\$ 649.08</u> | <u>\$ 1,407.71</u> |

SCHEDULE D

SECURED CLAIMS

| <u>Claim No.</u> | <u>Amount Claimed</u> | <u>Amount Not Determined</u> | <u>Amount Allowed</u> | <u>Previously Paid</u> | <u>Due</u> |
|----------------------|---------------------------|----------------------------------|---------------------------|----------------------------|-------------|
| | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> | <u>0.00</u> |

IDENTIFICATION OF SECURED PARTIES AFFECTED:

| <u>Claim No.</u> | <u>Name of Creditor</u> | <u>Claim No.</u> | <u>Name of Creditor</u> |
|----------------------|-------------------------|----------------------|-------------------------|
|----------------------|-------------------------|----------------------|-------------------------|

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE
FOLLOWING ORDER OF PRIORITY

| | (1) Amount Claimed | (2) Amount Allowed | (3) Amount Paid | (4) Due |
|----------------------------------------------------------------------|--------------------------|--------------------------|-----------------------|------------|
| 1. For Credit extended Sec. 364(e) (1) | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| 2. Claims for failure of "adequate protection" Sec. 307(a) (b) | 0.00 | 0.00 | 0.00 | 0.00 |
| 3. "Gap Claims" Sec. 507(a) (2) | 0.00 | 0.00 | 0.00 | 0.00 |
| 4. Wages, etc. Sec. 507(a) (3) | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. Contributions to benefit plans Sec. 507(a) (4) | 0.00 | 0.00 | 0.00 | 0.00 |
| 6. Consumer deposits Sec. 507(a) (6) | 0.00 | 0.00 | 0.00 | 0.00 |
| 7. Taxes Sec. 507(a) (7) | 0.00 | 0.00 | 0.00 | 0.00 |
| 8. Depository Institutions Sec. 507(a) (8) | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Other: No Basis | 0.00 | 0.00 | 0.00 | 0.00 |
| Totals: | 0.00 | 0.00 | 0.00 | 0.00 |

PARTIES AFFECTED:

| Claim No. | Name of Creditor | Claim No. | Name of Creditor |
|--------------|------------------|--------------|------------------|
|--------------|------------------|--------------|------------------|

FILED UNSECURED CLAIMS TOTAL: \$5,100,000.00

SUBORDINATED UNSECURED CLAIMS: \$ 0.00

Claims Register**Trustee: JASON R. SEARCY (631670)****Case: 97-10073** **BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC**

| <u>Claim Number</u> | <u>Date Filed</u> | <u>Claim Type</u> | <u>Claimant Name / (Category, Priority)</u> | <u>Amount Filed</u> | <u>Amount Allowed</u> |
|-------------------------|-----------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------|
| | 01/10/97 | Admin Ch. 7 | JASON R. SEARCY 446 FOREST SQUARE LONGVIEW, TX 75605 (EXP.-TRUSTEE (CH7), 200) | \$122.28 | \$122.28 |
| | 01/10/97 | Admin Ch. 7 | JASON R. SEARCY 446 FOREST SQUARE LONGVIEW, TX 75605 (FEES-TRUSTEE (CH7), 200) | \$1,285.43 | \$1,285.43 |
| 1 | 08/26/97 | Unsecured | William Henry Kloss, M.D. c/o Mike McGowan P.O. Box 350 Beaumont, TX 77704 (UNSECURED TIMELY FILED, 610) | \$100,000.00 | \$100,000.00 |
| 2 | 08/26/97 | Unsecured | Anthony Taylor, et al c/o David Dies, Esquire 1009 W. Green Avenue Orange, TX 77630 (UNSECURED TIMELY FILED, 610) | \$5,000,000.00 | \$5,000,000.00 |
| 100 | 04/01/99 | Admin Ch. 7 | JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 (FEES-TRUSTEE'S ATTY (CH7), 200) | \$562.50 | \$562.50 |
| Claim Memo: | | | Order dated 5-11-99 | | |
| 101 | 04/01/99 | Admin Ch. 7 | JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 (EXP.-TRUSTEE'S ATTY (CH7), 200) | \$60.38 | \$60.38 |
| Claim Memo: | | | Order dated 5-11-99 | | |
| 102 | 05/20/99 | Admin Ch. 7 | U.S. BANKRUPTCY COURT - CLERK 300 Willow St. Suite 100 Beaumont, TX 77701 (U.S. BANKRUPTCY COURT, 200) | \$0.00 | \$0.00 |

Claims Register**Trustee: JASON R. SEARCY (631670)****Case: 97-10073** **BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC**

| <u>Claim Number</u> | <u>Date Filed</u> | <u>Claim Type</u> | <u>Claimant Name / (Category, Priority)</u> | <u>Amount Filed</u> | <u>Amount Allowed</u> |
|-------------------------|-----------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------|---------------------------|
| 103 | 03/03/98 | Admin Ch. 7 | INTERNAL REVENUE SERVICE - HOU 1919 SMITH STREET STOP 5022 HOU HOUSTON, TX 77002 (EXP.-TRUSTEE (CH7), 200) | \$10.19 | \$10.19 |
| Claim Memo: | | | Order dated 4-8-98 | | |
| 104 | 02/18/99 | Admin Ch. 7 | INTERNAL REVENUE SERVICE - HOU 1919 SMITH STREET STOP 5022 HOU HOUSTON, TX 77002 (EXP.-TRUSTEE (CH7), 200) | \$16.01 | \$16.01 |
| Claim Memo: | | | Order dated 3-31-99 | | |
| Case Total: | | | | \$5,102,056.79 | \$5,102,056.79 |

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION

IN RE:) CASE NO. 97-10073
BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC)
)
)
) CHAPTER 7
DEBTOR(S))

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

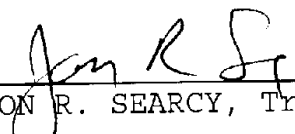
1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the Trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

| | | |
|----|--------------------------------------------------------------|-------------|
| 1. | BALANCE ON HAND | \$ 4,705.20 |
| 2. | ADMINISTRATIVE EXPENSES TO BE PAID | \$ 1,407.71 |
| 3. | SECURED CLAIMS TO BE PAID | 0.00 |
| 4. | PRIORITY CLAIMS TO BE PAID | 0.00 |
| 5. | UNSECURED CLAIMS TO BE PAID | 3,297.49 |
| 6. | OTHER DISTRIBUTIONS TO BE PAID | 0.00 |
| 7. | TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6) | \$ 4,705.20 |
| 8. | ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7) | - 0 - |

(SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 5/26/99



JASON R. SEARCY, Trustee

Claims Distribution Register

Page: 1

Trustee: JASON R. SEARCY (631670)

Case: 97-10073 - BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC

| Claim # | Date | Priority | Claimant | Amount Filed | Amount Allowed | Paid to Date | Claim Balance | Proposed Payment | Percent Paid |
|-------------------------------------|------|----------|------------------------------------------------------------------------------------|-----------------|-------------------|-----------------|------------------|---------------------|-----------------|
| Claim Type: Admin Ch. 7 | | | | | | | | | |
| 01/10/97 | 200 | | JASON R. SEARCY 446 FOREST SQUARE LONGVIEW, TX 75605 | 1,285.43 | 1,285.43 | 0.00 | 1,285.43 | 1,285.43 | 100.00000 |
| Category: FEES-TRUSTEE (CH7) | | | | | | | | | |
| 01/10/97 | 200 | | JASON R. SEARCY 446 FOREST SQUARE LONGVIEW, TX 75605 | 122.28 | 122.28 | 0.00 | 122.28 | 122.28 | 100.00000 |
| Category: EXP-TRUSTEE (CH7) | | | | | | | | | |
| 04/01/99 | 200 | | JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | 562.50 | 562.50 | 562.50 | 0.00 | 0.00 | 100.00000 |
| Category: FEES-TRUSTEE'S ATTY (CH7) | | | | | | | | | |
| Memo: Order dated 5-11-99 | | | | | | | | | |
| 04/01/99 | 200 | | JASON R. SEARCY, P.C. P.O. BOX 3929 LONGVIEW, TX 75606 | 60.38 | 60.38 | 60.38 | 0.00 | 0.00 | 100.00000 |
| Category: EXP-TRUSTEE'S ATTY (CH7) | | | | | | | | | |
| Memo: Order dated 5-11-99 | | | | | | | | | |
| 05/20/99 | 200 | | U.S. BANKRUPTCY COURT - CLERK 300 Willow St. Suite 100 Beaumont, TX 77701 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 100.00000 |
| Category: U.S. BANKRUPTCY COURT | | | | | | | | | |

Claims Distribution Register

Trustee: JASON R. SEARCY (631670)

Case: 97-10073 - BEAUMONT DIAGNOSTIC PATHOLOGY ASSOC

| Claim # | Date | Priority | Claimant | Amount Filed | Amount Allowed | Paid to Date | Claim Balance | Proposed Payment | Percent Paid |
|----------------------------------|----------|----------|-------------------------------------------------------------------------------------------|-----------------|-------------------|-----------------|------------------|---------------------|-----------------|
| 03/03/98 | 200 | | INTERNAL REVENUE SERVICE - HOU 1919 SMITH STREET STOP 5022 HOU HOUSTON, TX 77002 | 10.19 | 10.19 | 10.19 | 0.00 | 0.00 | 100.00000 |
| Category: EXP.-TRUSTEE (CH7) | | | | | | | | | |
| Memo: Order dated 4-8-98 | | | | | | | | | |
| 02/18/99 | 200 | | INTERNAL REVENUE SERVICE - HOU 1919 SMITH STREET STOP 5022 HOU HOUSTON, TX 77002 | 16.01 | 16.01 | 16.01 | 0.00 | 0.00 | 100.00000 |
| Category: EXP.-TRUSTEE (CH7) | | | | | | | | | |
| Memo: Order dated 3-31-99 | | | | | | | | | |
| Total for Priority 200 : | | | | \$2,056.79 | \$2,056.79 | \$649.08 | \$1,407.71 | \$1,407.71 | |
| Total for Type Admin Ch. 7 : | | | | \$2,056.79 | \$2,056.79 | \$649.08 | \$1,407.71 | \$1,407.71 | |
| Claim Type: Unsecured | | | | | | | | | |
| 1 | 08/26/97 | 610 | William Henry Kloss, M.D. c/o Mike McGowan P.O. Box 350 Beaumont, TX 77704 | 100,000.00 | 100,000.00 | 0.00 | 100,000.00 | 64.66 | 0.06466 |
| Category: UNSECURED TIMELY FILED | | | | | | | | | |

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
BEAUMONT DIVISION**

| | | |
|-------------------------------|---|-------------------|
| IN RE: | § | CASE NO. 97-10073 |
| BEAUMONT DIAGNOSTIC PATHOLOGY | § | |
| ASSOC. | § | |
| | § | |
| | § | CHAPTER 7 |
| DEBTOR(S) | § | |

ORDER ALLOWING TRUSTEE'S FINAL APPLICATION FOR
COMPENSATION AND APPROVING TRUSTEE'S FINAL REPORT
AND PROPOSED DISTRIBUTION

ON THIS DAY CAME FOR CONSIDERATION the Trustee's Final application for Compensation and the Trustee's Final Report file by JASON R. SEARCY, the duly appointed Chapter 7 Trustee. The Court finds that notice of the hearing has been given as required by the Bankruptcy Rules. The Court further finds that Orders allowing compensation and reimbursement of expenses for all professionals employed by the Trustee have been previously entered and no just cause exists to reconsider such orders at the present time. Upon due consideration, the Court finds that cause exists which justifies the entry of the following Order:

IT IS THEREFORE ORDERED that the Chapter 7 Trustee's Application for Compensation in the amount of \$1,285.43 and reimbursement of expenses in the amount of \$122.28 is hereby granted.

IT IS FURTHER ORDERED that the Trustee's Final Report is appropriate as submitted by the Chapter 7 Trustee, including approval of the payment of the following fees and charges assessed against the Estate under chapter 123 of Title 28 of the United States Code:

FEES / CHARGES

PROPOSED PAYMENT

Clerk Noticing Fees

\$0.00

FEES / CHARGES

PROPOSED PAYMENT

Unpaid Adversary Filing Fees

\$ 0.00

Unpaid chapter 11 Quarterly Fees

\$ 0.00

IT IS FURTHER ORDERED that the Chapter 7 Trustee shall make final distribution of the amounts set forth in the Trustee's Final Report approved by this Court and shall file a Supplemental Final Report and Accout together with such bank statements as are necessary to document a zero balance in all Estate Accounts, following compliance with 11 U.S.C. §347 of the Bankruptcy Code and Bankruptcy Rule 3011, if applicable.

SIGNED this _____ day of _____, 1999.

U.S. BANKRUPTCY JUDGE

PREPARED IN THE LAW OFFICE OF:
JASON R. SEARCY, P.C.
P.O. BOX 3929
LONGVIEW, TEXAS 75606
(903) 757-3399
FAX (903) 757-9559